

This website is owned and operated by G Mining Ventures Corp. Where we say “we”, “us”, “our”, “GMV”, “G Mining Ventures” or the “Corporation”, we mean G Mining Ventures Corp. and, if and when applicable, one or more or all of its affiliates (within the meaning of the *Canada Business Corporations Act*), as may be applicable.

By using this website, you agree to the following terms and conditions.

## **Cautionary Statement on Forward-Looking Information**

Certain statements, other than statements of historical fact, contained on this website, including in the documents posted on this website, constitute “forward-looking information” and/or “forward-looking statements” within the meaning of certain securities laws, including the *Securities Act* (British Columbia) and the *Securities Act* (Ontario), and are based on expectations, estimates and projections as of the date such information is presented on this website or as of the date of any of the documents posted on this website, as applicable. Forward-looking statements include, without limitation, statements with respect to the research and acquisition of mining projects, and, thereafter, the development, optimization, construction, commissioning and commercial operation of any such project; the future price of gold and other metals; the estimation and realization of mineral reserves and mineral resources; the timing and amount of estimated future production, costs of production, all-in sustaining cost and capital expenditures; the costs and timing of developing additional projects and new deposits; the success of exploration, development and mining activities; permitting timelines; currency fluctuations; requirements for additional capital; government regulation of mining operations; environmental risks, unanticipated reclamation expenses, title disputes or claims, and limitations on insurance coverage; our guidance for production, production costs of sales, all-in sustaining cost and capital expenditures, as well as expected savings pursuant to our cost review and reduction initiatives; modifications to projects and operations and to our exploration budget.

The words “anticipates”, “plans”, “expects”, “view”, “indicates”, “indicative”, “intends”, “scheduled”, “budgeted”, “estimates”, “forecasts”, “focus”, “guidance”, “initiative”, “model”, “timeline”, “methodology”, “outlook”, “potential”, “possible”, “suggests”, “projected”, “prospects”, “seek”, “pursue”, “explore”, “strategy”, “study”, “on track”, “targets”, “options”, or “believes”, or variations of, or words similar to, such words and phrases, or statements that certain future conditions, actions, events or results “will”, “may”, “could”, “would”, “should”, “might” or “can”, or negative versions thereof, “be taken”, “occur”, “continue” or “be achieved”, and other similar expressions, can identify forward-looking statements.

Forward-looking statements are necessarily based upon management’s perceptions of historical trends, current conditions and expected future developments, as well as a number of specific factors and assumptions that, while considered reasonable by us as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies which could result in the forward-looking statements ultimately being incorrect. In addition to the various factors and assumptions set forth on this website, the material factors and assumptions used to develop the forward-looking information include, but are not limited to: (1) there being no significant disruptions affecting our operations, whether due to labour disruptions, supply disruptions, power disruptions, damage to equipment or otherwise; (2) permitting, development, operations and expansion activities (including, without limitation, land acquisitions and permitting) being consistent with our current expectations; (3) political and legal developments in any jurisdiction in which the Corporation, or any entity in which it now or hereafter directly or indirectly holds an interest, carries activities being consistent with our current expectations; (4) the exchange rate between the Canadian dollar and the U.S. dollar being approximately consistent with current levels; (5) certain price assumptions for gold and other metals; (6) prices for diesel, natural gas, fuel oil, electricity and other key supplies being approximately consistent with current levels; (7) production and cost of sales forecasts for the Corporation, and entities in which it now or hereafter directly or indirectly holds interests, meeting our expectations; (8) the accuracy of the current mineral reserve and mineral resource estimates of the Company (including but not limited to ore tonnage and ore grade estimates); (9) labour and materials costs increasing on a basis consistent with our expectations; (10) the development of our activities being generally consistent with our current expectations; (11) goodwill and/or asset impairment potential; and (12) access to capital markets being consistent with our current expectations; and that the risk factors noted below, collectively, do not have a material impact on us.

By its nature, forward-looking information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be

achieved. Known and unknown risk factors, many of which are beyond our control, could cause actual results to differ materially from the forward-looking information on this website. Such factors include, but are not limited to the factors noted in our filings with the securities regulators of Canada including, but not limited to, the cautionary statements made in the "Risk and Uncertainties" section of our most recently filed annual Management's Discussion & Analysis ("MD&A") or any subsequently filed interim MD&A, as well as: fluctuations in the currency markets; fluctuations in the spot and forward price of gold or certain other commodities (such as fuel and electricity); changes in national and local government legislation, taxation, controls, policies and regulations; business opportunities that may be presented to, or pursued by, us; our ability to successfully integrate acquisitions and complete divestitures; operating or technical difficulties in connection with mining or development activities; employee relations; litigation or other claims against, or regulatory investigations and/or any enforcement actions or sanctions in respect of us (and/or our directors, officers, or employees) including, but not limited to, securities class action litigation in Canada, or any investigations, enforcement actions and/or sanctions under any applicable anti-bribery, international sanctions and/or anti-money laundering laws and regulations in Canada or any other applicable jurisdiction; the speculative nature of gold exploration and development including, but not limited to, the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or the inability to obtain insurance, to cover these risks).

These risk factors are not intended to represent a complete list of the factors that could affect us and the reader is cautioned to consider these and other factors, uncertainties and potential events carefully and not to put undue reliance on forward-looking statements. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Forward-looking statements are provided for the purpose of providing information about management's expectations and plans relating to the future. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent actual events and such forward-looking statements, except to the extent required by applicable law. All of the forward-looking statements contained on this website are qualified by these cautionary statements. Additional information about the risks and uncertainties concerning forward-looking statements and material factors or assumptions on which information contained in forward-looking statements is based is provided in our filings with the securities regulators of Canada including, but not limited to, our most recently filed annual MD&A or any subsequently filed interim MD&A, available under our profile at [www.sedar.com](http://www.sedar.com).

## **News Releases**

G Mining Ventures will publish its latest news releases on this website as we release them. News releases published under the Corporation's previous name, Kanadario Gold Inc., are published on this website as well.

## **Stock Quotes**

Data is provided for information purposes only by Quotemedia.com. All rights reserved – view the Terms of Use: <https://www.quotemedia.com/legal/tos/>. Data is not intended for trading purposes. GMV shall not be liable for any errors or delays in the content, or for any actions taken in reliance thereon. Quotes delayed 15 minutes, unless indicated.

## **Metals Pricing**

Data is provided for information purposes only by Quotemedia.com. All rights reserved – view the Terms of Use: <https://www.quotemedia.com/legal/tos/>. Data is not intended for trading purposes. GMV shall not be liable for any errors or delays in the content, or for any actions taken in reliance thereon. Quotes delayed 15 minutes, unless indicated.

## **Website Protected by Copyright**

All materials (graphics, icons, HTML, javascripts, color schemes, multimedia, logos, photographs, copywriting, *et al.*) that appear on this website are the property of the Corporation and copyrighted by same.

Other materials on this website not originally produced by us (some audio, video, trademarks, *et al.*) are copyrighted by their respective creators/owners and appear here either by permission, example or as public domain reference material.

## **Currency of Website**

The Corporation updates the information on this website regularly. However, such information is not intended to be a comprehensive review of all matters and developments concerning the Corporation, and the Corporation cannot guarantee the accuracy, currency or completeness of the information at all times and assumes no responsibility in this regard.

## **Disclosure of Mineral Reserves and Mineral Resources**

Readers are advised that National Instrument 43-101 of the Canadian Securities Administrators requires that each category of mineral reserves and mineral resources be reported separately. Readers should refer to our continuous disclosure documents filed by us available at [www.sedar.com](http://www.sedar.com) for this detailed information, which is subject to the qualifications and notes set forth therein. The technical information about our mineral properties (other than exploration activities) provided by this website has been prepared under the supervision of and approved for disclosure by Mr. Louis-Pierre Gignac, an officer of the Company, who is a "qualified person" within the meaning of National Instrument 43-101.

## **Exclusion of Liability**

GMV shall not be liable for any claims, expenses, damages (including direct, indirect, special or consequential damages), loss of profits, opportunities or information arising from:

- the use of or reliance on information contained in this website;
- any inaccuracy or omission in such information or failure to keep the information current;
- use of any third-party websites linked to this website;
- any Internet software used in connection with this website or computer viruses or other destructive programs encountered as a result of using this website; and
- any other matter connected with this website; even if GMV is made aware of the possibility of such claims, expenses, damages or losses.

## **G Mining Ventures Not Responsible for Internet Software or Computer Viruses**

Due to technical difficulties inherent in the Internet, Internet software or transmission problems could produce inaccurate or incomplete copies of information contained on this website. Computer viruses or other destructive programs may also be inadvertently downloaded from the website. GMV shall not be liable for Internet software, computer viruses or destructive programs and recommends that you install appropriate anti-virus or other protective software.

## **G Mining Ventures Not Responsible for Linked Websites**

GMV provides links to third party websites for your convenience only and the inclusion of these links does not imply that GMV monitors or endorses these websites. Accordingly, GMV accepts no responsibility for such websites.

## **Website is Provided as a Service Only**

This website is not intended as a solicitation or offering of securities in any jurisdiction and the information contained herein in no way should be construed or interpreted as such. No securities commission or other regulatory authority in Canada or any other country or jurisdiction has in any way passed upon this information and no representation or warranty is made by GMV to that effect. The information on this website is not intended to modify, qualify, supplement or amend information disclosed under corporate and securities legislation of any jurisdiction applicable to GMV and should not be used for the purpose of making investment decisions concerning GMV securities.

## **Privacy Statement**

In general, you may visit this website (the "Site") without providing any personal information. However, in order to benefit from certain features of this Site, you may need to provide personal information. For example, if you sign up for our email list, we will ask you for your email address so that we can send you email notices when we post news releases or new content on this Site. You may unsubscribe from these messages at any time by using the unsubscribe feature in the message (if provided) or by contacting us as described below.

We may collect and use personal information for other purposes with your consent or as permitted or required by law. We may disclose personal information for other purposes with your consent or as permitted or required by law.

We share personal information with third parties (including affiliates acting in this capacity) that perform services on our behalf, such as information technology, data hosting, analytics, graphic design, video production, and email services provider or similar services, or that otherwise to collect, use, disclose, store or process personal information on our behalf for the purposes described in this statement. These third parties may be located in Canada and the U.S. and your personal information may be processed in these countries for the purposes described in this statement. Reasonable contractual other measures we may take to protect your personal information while processed or handled by these third parties are subject to applicable foreign legal requirements, for example lawful requirements to disclose personal information to government authorities in those countries.

GMV uses cookies and other tracking technologies to collect and maintain statistics relating to this Site, including the number and frequency of visits, the average length of visits and which pages are viewed during a visit as well as the types of browsers and the Internet Protocol Addresses of visitors' computers. This information is used to analyze and improve our Site content and performance. You may be able to set your browser to reject cookies, or to notify you when a cookie is set. If you choose to reject cookies, some areas of this Site may not function properly.

GMV takes reasonable steps to protect your personal information using physical, electronic and procedural security measures appropriate to the sensitivity of the information in our custody or control, which may include safeguards to protect against loss or theft, as well as unauthorized access, disclosure, copying, use or modification. Authorized employees, agents and mandataries will have access to your personal information as necessary to fulfil their job requirements.

The file containing your personal information will be maintained on our servers or those of our service providers and will be accessible at our offices. You may request access to or correction of your personal information, or make other inquiries about our personal information handling practices, by writing to the Corporate Secretary at [info@gminingventures.com](mailto:info@gminingventures.com). Your right to access or correct your personal information is subject to applicable legal restrictions. We may take reasonable steps to verify your identity before granting access or making corrections.

We may revise this privacy statement from time to time. If we intend to use or disclose personal information for purposes materially different than those described in this statement, we will make reasonable efforts to notify affected

individuals, if necessary, including by revising this statement. We encourage you to visit our Site frequently to obtain the current version. By continuing to access this Site or provide personal information following any changes to this statement you agree to accept any such changes. This statement is effective as of January 31, 2021.