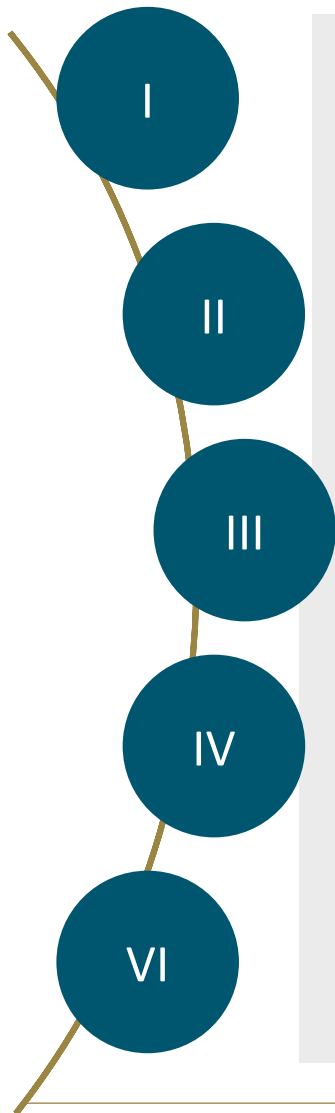


With committed shareholders, GMIN will see to leverage a strong track record of developing, building & optimizing mining projects to create the next emerging producer



The G Mining Ventures Corp. (“GMIN”) management team and Board of Directors, led by Louis-Pierre Gignac (CEO) and Louis Gignac Sr. (Non-Executive Chairman), have a strong track record in the mining industry

The GMIN team is backed by G Mining Services Inc. (“GMS”) pursuant to an arm’s length Master Services Agreement

☐ GMS’ track record of developing and optimizing projects speaks volumes: the Fruta del Norte gold mine in Ecuador (Lundin Gold Inc.), Merian gold mine in Suriname (Newmont Mining Corp.) and Essakane gold mine in Burkina Faso (IamGold Corporation), among other successful projects

GMIN’s paramount objective is to acquire at least one advanced-stage mining asset within first year where management’s (supported by GMS’) proven expertise in mine building and optimization can best be leveraged

The GMIN team is strongly aligned with its shareholders, with insiders having significant GMIN shareholdings, and with a strong independent Board of Directors

GMIN is supported by Sprott, a global leader in precious metal investing

☐ Sprott Resource Lending is a committed shareholder and has indicated its willingness to provide access to up to US\$200 million in debt funding for future acquisitions and project developments